COUNTY OF SAN MATEO

INTER-DEPARTMENTAL CORRESPONDENCE

DATE: September 17, 2004

TO:

Thomas F. Casey, County Counsel

FROM:

John L. Maltbie, County Manager/Clerk of the Board

SUBJECT: Claim for Refund of Property Taxes

Please review the attached claim for refund of property taxes filed by Southwest Airlines Co. and provide the Board with a report and recommendation. Thank you.

Attachment

cc:

Tax Collector Assessor

COB Ref No.

Clerk of the Board of Supervisors

CLAIM FOR REFUND OF TAXES AND/OR PENALTIES PAID

(Revenue & Taxation Code Sec 5096, et seq)

www.oc.ca.gov/cob/ (714) 834-2206

> RECEIVED IN THE OFFICE OF

3EF - 8 2004

 $lue{1}$ Please type or print clearly and sign in <u>Blue Ink</u> Name and Mailing Address of claimant Claimant: Southwest Airlines Co. First Middle Agent Name: (If applicable) N/A Address: P.O. Box 36611, HDQ 6TX, Dallas, TX 75235-1611 City/ST/Zip Phone No.: (214) 792-5067 092-030-010 and 049084-02-N Affected Property: issessor's Parcel Number(s) AND/OR Tax Bill Assessment Number(s) 2 Refund for Overpayment of Taxes Paid: I disagree with the decision of the Assessment Appeals Board. Application No(s).______ I overpaid my taxes on the above referenced property. Partial Refund Full Refund For Tax Years <u>2000–01</u> to ____ Taxes were incorrectly collected for the following reasons: Non-taxable application software was included in assessed value. Estimated Amount of Claim: \$ 55.806.35 Backup documentation is provided **8** Refund of Penalties for Late Payment of Taxes Paid: Penalty was applied in error on the above referenced property/bill. Penalty was incorrectly collected for the following reason: Amount of Claim: \$ _____ Backup Documentation is provided I certify under penalty of perjury that the forgoing is true and correct. Executed at: ______, California, this_

Anne R. Norman

Print Name

SAN MATEO COUNTY UNSECURED PROPERTY TAX STATEMENT FISCAL YEAR 2000-2001

6/23/00

092-030-010

049084-02-N V

63-009

6154

ASSESSED OWNER AS OF 12:01 A.M., JANUARY 1, 2000

SOUTHWEST ATRITUES DBA SOUTHWEST ATRITUES P O BOX 36611 DALLAS, TX 75235

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MPORTANT INFORMATION ON REVERSE SIDE

FOR UNSECURED PROPERTY AT THIS LOCATION
SF INTL ATREORT
MILLBRAE

Business 37,204,232

DISTRIBUTION OF TAX DOLLARS
FOR THIS TAX RATE AREA

GENERAL TAX RATE
1.0000
372042.3

QUESTIONS CONCERNING-

VALUATION AND OWNERSHIP OF PROPERTY SHOULD BE DIRECTED TO:

Office of the Assessor-County Clerk-Recorder

555 County Center, 3rd Floor

Redwood City, CA 94063 • Telephone: (650) 363-4501

TAX BILLS SHOULD BE DIRECTED TO:

Office of the Tax Collector

555 County Center, 1st Floor

Redwood City, CA 94063 - Telephone: (650) 363-4169

Ownership on the lien date of January 1, 2000, determines the obligation to pay taxes. The disposing of the property or moving from the county after January 1, 2000 does not relieve the assessee of the tax liability for the entire fiscal year of 2000 through 2001.

TAX WITHOUT EXEMPTION LESS EXEMPTION 372042.33

TOTAL TAX

PAYABLE

_372042.32

A penalty of 10% of the unpaid tax amount and a \$35.00 collection fee will be added to the tax bill AFTER the stated delinquency date.

Additional penalties are added, two months after the 10% penalty is attached, at a rate of 1.5% per month.

SAN MATEO COUNTY UNSECURED PROPERTY TAXES FOR FISCAL YEAR 2000 - 2001

ASSESSED OWNER AS OF 12:01 A.M., JANUARY 1, 2000

SOUTHWEST AIRLINES DBA SOUTHWEST AIRLINES P O BOX 36611 DALLAS, TX 75235 049084-02-N 63-009 004 6154

PAYABLE ANYTIME AFTER RECEIPT, BUT WILL BE DELINQUENT AFTER 5 P.M. >8/31/0



372042.32

Make checks payable LE and mail to: 556

LEE BUFFINGTON, TAX COLLECT

555 County Center, 1st Floor Redwood City, CA 94063

YOUR CANCELLED CHECK IS YOUR BEST RECEIPT

Board of Supervisors



COUNTY OF SAN MATEO

COUNTY GOVERNMENT CENTER • REDWOOD CITY • CALIFORNIA 94063-1655 WEB PAGE ADDRESS:http://www.co.sanmateo.ca.us

BOARD OF SUPERVISORS
MARK CHURCH
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JOHN MALTBIE COUNTY MANAGER/ CLERK OF THE BOARD

6 (650) 363-4653 FAX: (650) 599-1027

September 17, 2004

Southwest Airlines Co. Ms. Anne R. Norman P O Box 36611 HDQ 6TX Dallas, TX 75235-1611

Subject: Claim for refund of property taxes for Southwest Airlines Co. APN 092-030-010 and Account No. 049084-02-1

This will acknowledge receipt of your claim for refund of property tax for the referenced parcel(s). Your claim has been referred to the County Counsel for investigation and recommendation to the Board of Supervisors.

When I have the County Counsel's report, I will send you a copy and notify you of the date the Board will consider the matter.

Sincerely,

OHN L. MALTBIE

County Manager/Clerk of the Board

cc: County Counsel Tax Collector

Assessor