

COUNTY OF SAN MATEO
INTER-DEPARTMENTAL CORRESPONDENCE

DATE: September 17, 2004

TO: Thomas F. Casey, County Counsel

FROM: John L. Maltbie, County Manager/Clerk of the Board

SUBJECT: Claim for Refund of Property Taxes

Please review the attached claim for refund of property taxes filed by Southwest Airlines Co. and provide the Board with a report and recommendation. Thank you.

Attachment

cc: Tax Collector
Assessor

Clerk of the Board of Supervisors

CLAIM FOR REFUND OF TAXES AND/OR PENALTIES PAID

(Revenue & Taxation Code Sec 5096, et seq)

www.oc.ca.gov/cob/ (714) 834-2206

RECEIVED IN THE OFFICE OF

SEP - 8 2004

CLERK OF THE ASSESSMENT APPEALS BOARD

1 Please type or print clearly and sign in Blue Ink

Name and Mailing Address of claimant

Claimant: Southwest Airlines Co.

Last

First

Middle

Agent Name: (If applicable) N/A

Address: P.O. Box 36611, HDQ 6TX, Dallas, TX 75235-1611

Mailing Address

City/ST/Zip

Phone No.: (214) 792-5067

Affected Property: 092-030-010 and 049084-02-N

Assessor's Parcel Number(s) AND/OR Tax Bill Assessment Number(s)

2 Refund for Overpayment of Taxes Paid:

I disagree with the decision of the Assessment Appeals Board. Application No(s).

I overpaid my taxes on the above referenced property.

Partial Refund Full Refund For Tax Years 2000-01 to

Taxes were incorrectly collected for the following reasons: Non-taxable application software was included in assessed value.

Backup documentation is provided Estimated Amount of Claim: \$ 55,806.35

3 Refund of Penalties for Late Payment of Taxes Paid:

Penalty was applied in error on the above referenced property/bill.

Penalty was incorrectly collected for the following reason:

Backup Documentation is provided Amount of Claim: \$

I certify under penalty of perjury that the forgoing is true and correct.

Executed at: California, this day of , 20

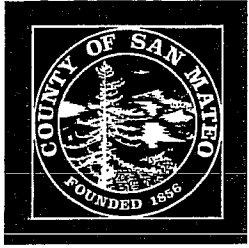
Anne R. Norman

Print Name

Anne R. Norman

Signature

Board of Supervisors



COUNTY OF SAN MATEO

COUNTY GOVERNMENT CENTER • REDWOOD CITY • CALIFORNIA 94063-1655
WEB PAGE ADDRESS: <http://www.co.sanmateo.ca.us>

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JOHN MALTBIE
COUNTY MANAGER/
CLERK OF THE BOARD

(650) 363-4653
FAX: (650) 599-1027

September 17, 2004

Southwest Airlines Co.
Ms. Anne R. Norman
P O Box 36611 HDQ 6TX
Dallas, TX 75235-1611

Subject: Claim for refund of property taxes for Southwest Airlines Co. APN 092-030-010 and Account No. 049084-02-1

This will acknowledge receipt of your claim for refund of property tax for the referenced parcel(s). Your claim has been referred to the County Counsel for investigation and recommendation to the Board of Supervisors.

When I have the County Counsel's report, I will send you a copy and notify you of the date the Board will consider the matter.

Sincerely,

JOHN L. MALTBIE
County Manager/Clerk of the Board

cc: County Counsel
Tax Collector
Assessor