# AGREEMENT BETWEEN THE COUNTY OF SAN MATEO AND PUENTE DE LA COSTA SUR

THIS AGREEMENT is entered into this _	day of	, 20	, by
and between the COUNTY OF SAN MA	TEO, hereinafter cal	led "County," and P	uente
de la Costa Sur, hereinafter called "Cor	ntractor";	-	

## WITNESSETH:

**WHEREAS**, pursuant to Government Code, Section 31000, County may contract with independent contractors for the furnishing of such services to or for County or any Department thereof;

**WHEREAS**, it is necessary and desirable that Contractor be retained for the purpose of performing professional alcohol and drug treatment services in accordance with state and federal laws, regulations, and funding mandates.

# NOW, THEREFORE, IT IS HEREBY AGREED BY THE PARTIES HERETO AS FOLLOWS:

#### 1. Exhibits

The following exhibits and attachments are included hereto and incorporated by reference herein:

Exhibit A: Description of Services

Exhibit B: Method and Rate of Payment

Attachment 1: Assurance of Compliance with Section 504

Attachment 2: Fingerprinting Compliance Form Attachment 3: Contractor Declaration Form

#### 2. Services to be performed by Contractor

In consideration of the payments set forth herein and in Exhibit B, Contractor shall perform the services as set forth in this Agreement, in the Alcohol and Other Drug Services Policy and Procedure Manual and in the Exhibits and Attachments to the Agreement.

#### 3. Payments

#### A. Maximum Amount

In consideration of the services provided by Contractor in accordance with all terms, conditions and specifications set forth herein, in Exhibit A, and in the Alcohol and Other Drug Services Policy and Procedure Manual, County shall make payment to Contractor based on the rates and in the manner specified in Exhibit B. The County reserves the right to withhold payment if the County determines that the quantity or quality of the work performed is unacceptable. In no event shall the County's total fiscal obligation under this Agreement exceed THREE HUNDRED FIFTEEN THOUSAND DOLLARS (\$315,000).

#### B. Rates, Amounts and Terms of Payment

The amounts, rates and terms of payment shall be specified in the Exhibits, the Alcohol and Other Drug Services Policy and Procedure Manual and Attachments to this Agreement. Any rate increase is subject to the approval of the Chief of the Health System or the Chief's designee, and shall not be binding on County unless so approved in writing. In no event

shall the maximum County obligation exceed the total specified in paragraph 3.A. above, unless a duly executed written Amendment to this Agreement authorizes an increase. Each payment shall be conditioned on the satisfactory performance of the services described in the Exhibits herein. In the event the Chief or the Chief's designee determines that Contractor has not satisfactorily performed services, and therefore decides to withhold payment, the Chief or designee shall issue written findings of unsatisfactory performance of services within seven (7) days of any decision to withhold payment.

## C. Time Limit for Submitting Invoices

Contractor shall submit an invoice for services to County in accordance with the provisions of the Exhibits and Attachments herein. County shall not be obligated to pay Contractor for the services covered by any invoice if Contractor presents the invoice to County more than one hundred eighty (180) days after the date Contractor renders the services, or more than ninety (90) days after this Agreement terminates, whichever is earlier. To ensure full and timely payment for services provided, Contractor is required to submit invoices for services provided no later than the tenth (10<sup>th</sup>) day of each month.

#### 4. Term and Termination

Subject to compliance with all terms and conditions, the term of this Agreement shall be from March 1, 2009, through June 30, 2011.

This Agreement may be terminated by Contractor, the Chief of the Health System or designee at any time without a requirement of good cause upon thirty (30) days' written notice to the other party.

In the event of termination, all finished or unfinished documents, data, studies, maps, photographs, reports, and materials (hereafter referred to as materials) prepared by Contractor under this Agreement shall become the property of the County and shall be promptly delivered to the County. Upon termination, the Contractor may make and retain a copy of such materials. Subject to availability of funding, Contractor shall be entitled to receive payment for work/services provided prior to termination of the Agreement. Such payment shall be that portion of the full payment which is determined by comparing the work/services completed to the work/services required by the Agreement.

#### 5. Availability of Funds

The County may terminate this Agreement or a portion of the services referenced in the Attachments and Exhibits based upon unavailability of Federal, State, or County funds, by providing written notice to Contractor as soon as is reasonably possible after the County learns of said unavailability of outside funding.

#### 6. Relationship of Parties

Contractor agrees and understands that the work/services performed under this Agreement are performed as an independent Contractor and not as an employee of the County and that Contractor acquires none of the rights, privileges, powers, or advantages of County employees.

#### 7. Hold Harmless

Contractor shall indemnify and save harmless County, its officers, agents, employees, and servants from all claims, suits, or actions of every name, kind, and description, brought for,

Contractor shall indemnify and save harmless County, its officers, agents, employees, and servants from all claims, suits, or actions of every name, kind, and description, brought for, or on account of: (A) injuries to or death of any person, including Contractor, or (B) damage to any property of any kind whatsoever and to whomsoever belonging, (C) any sanctions, penalties, or claims of damages resulting from Contractor's failure to comply with the requirements set forth in the Health Insurance Portability and Accountability Act of 1996 (HIPAA) and all Federal regulations promulgated thereunder, as amended, or (D) any other loss or cost, including but not limited to that caused by the concurrent active or passive negligence of County, its officers, agents, employees, or servants, resulting from the performance of any work required of Contractor or payments made pursuant to this Agreement, provided that this shall not apply to injuries or damage for which County has been found in a court of competent jurisdiction to be solely liable by reason of its own negligence or willful misconduct.

The duty of Contractor to indemnify and save harmless as set forth herein, shall include the duty to defend as set forth in Section 2778 of the California Civil Code.

# 8. Assignability and Subcontracting

Contractor shall not assign this Agreement or any portion thereof to a third party or subcontract with a third party to provide services required by contractor under this Agreement without the prior written consent of County. Any such assignment or subcontract without the County's prior written consent shall give County the right to automatically and immediately terminate this Agreement.

#### 9. Insurance

The Contractor shall not commence work or be required to commence work under this Agreement unless and until all insurance required under this paragraph has been obtained and such insurance has been approved by Risk Management, and Contractor shall use diligence to obtain such insurance and to obtain such approval. The Contractor shall furnish the Department/Division with certificates of insurance evidencing the required coverage, and there shall be a specific contractual liability endorsement extending the Contractor's coverage to include the contractual liability assumed by the Contractor pursuant to this Agreement. These certificates shall specify or be endorsed to provide that thirty (30) days' notice must be given, in writing, to the Department/Division of any pending change in the limits of liability or of any cancellation or modification of the policy.

- (1) Worker's Compensation and Employer's Liability Insurance The Contractor shall have in effect during the entire life of this Agreement Workers' Compensation and Employer's Liability Insurance providing full statutory coverage. In signing this Agreement, the Contractor certifies, as required by Section 1861 of the California Labor Code, that it is aware of the provisions of Section 3700 of the California Labor Code which requires every employer to be insured against liability for Worker's Compensation or to undertake self-insurance in accordance with the provisions of the Code, and I will comply with such provisions before commencing the performance of the work of this Agreement.
- (2) <u>Liability Insurance</u> The Contractor shall take out and maintain during the life of this Agreement such Bodily Injury Liability and Property Damage Liability Insurance as shall protect him/her while performing work covered by this Agreement from any and

all claims for damages for bodily injury, including accidental death, as well as any and all claims for property damage which may arise from contractors operations under this Agreement, whether such operations be by himself/herself or by any subcontractor or by anyone directly or indirectly employed by either of them. Such insurance shall be combined single limit bodily injury and property damage for each occurrence and shall be not less than the amount specified below.

#### Such insurance shall include:

(a)	Comprehensive General Liability	\$1,000,000
(b)	Motor Vehicle Liability Insurance	\$1,000,000
(c)	Professional Liability	\$1,000,000

County and its officers, agents, employees and servants shall be named as additional insured on any such policies of insurance, which shall also contain a provision that the insurance afforded thereby to the County, its officers, agents, employees and servants shall be primary insurance to the full limits of liability of the policy, and that if the County or its officers and employees have other insurance against the loss covered by such a policy, such other insurance shall be excess insurance only.

In the event of the breach of any provision of this section, or in the event any notice is received which indicates any required insurance coverage will be diminished or canceled, the County of San Mateo at its option, may, notwithstanding any other provision of this Agreement to the contrary, immediately declare a material breach of this Agreement and suspend all further work pursuant to this Agreement.

#### 10. Compliance with laws; payment of Permits/Licenses

All services to be performed by Contractor pursuant to this Agreement shall be performed in accordance with all applicable Federal, State, County, and municipal laws, including, but not limited to, Health Insurance Portability and Accountability Act of 1996 (HIPAA) and all Federal regulations promulgated thereunder, as amended, and the Americans with Disabilities Act of 1990, as amended, and Section 504 of the Rehabilitation Act of 1973, as amended and attached hereto and incorporated by reference herein as Attachment 1 which prohibits discrimination on the basis of handicap in programs and activities receiving any Federal or County financial assistance. Such services shall also be performed in accordance with all applicable ordinances and regulations, including, but not limited to, appropriate licensure, certification regulations, provisions pertaining to confidentiality of records, and applicable quality assurance regulations.

In the event of a conflict between the terms of this agreement and State, Federal, County, or municipal law or regulations, the requirements of the applicable law will take precedence over the requirements set forth in this Agreement.

Contractor will timely and accurately complete, sign, and submit all necessary documentation of compliance.

#### 11. Non-Discrimination and Other Requirements

A. Section 504 applies only to Contractor who are providing services to members of the public. Contractor shall comply with § 504 of the Rehabilitation Act of 1973, which provides that no otherwise qualified handicapped individual shall, solely by reason of a disability, be excluded from the participation in, be denied the benefits of, or be

- subjected to discrimination in the performance of this Agreement.
- B. General non-discrimination. No person shall, on the grounds of race, color, religion, ancestry, gender, age (over 40), national origin, medical condition (cancer), physical or mental disability, sexual orientation, pregnancy, childbirth or related medical condition, marital status, or political affiliation be denied any benefits or subject to discrimination under this Agreement.
- C. Equal employment opportunity. Contractor shall ensure equal employment opportunity based on objective standards of recruitment, classification, selection, promotion, compensation, performance evaluation, and management relations for all employees under this Agreement. Contractor's equal employment policies shall be made available to County of San Mateo upon request.
- D. Violation of Non-discrimination provisions. Violation of the non-discrimination provisions of this Agreement shall be considered a breach of this Agreement and subject the Contractor to penalties, to be determined by the County Manager, including but not limited to
  - i) termination of this Agreement;
  - ii) disqualification of the Contractor from bidding on or being awarded a County contract for a period of up to 3 years;
  - iii) liquidated damages of \$2,500 per violation;
  - iv) imposition of other appropriate contractual and civil remedies and sanctions, as determined by the County Manager.

To effectuate the provisions of this section, the County Manager shall have the authority to examine Contractor's employment records with respect to compliance with this paragraph and/or to set off all or any portion of the amount described in this paragraph against amounts due to Contractor under the Contract or any other Contract between Contractor and County.

Contractor shall report to the County Manager the filing by any person in any court of any complaint of discrimination or the filing by any person of any and all charges with the Equal Employment Opportunity Commission, the Fair Employment and Housing Commission or any other entity charged with the investigation of allegations within 30 days of such filing, provided that within such 30 days such entity has not notified Contractor that such charges are dismissed or otherwise unfounded. Such notification shall include the name of the complainant, a copy of such complaint, and a description of the circumstance. Contractor shall provide County with a copy of their response to the Complaint when filed.

- E. Compliance with Equal Benefits Ordinance. With respect to the provision of employee benefits, Contractor shall comply with the County Ordinance which prohibits contractors from discriminating in the provision of employee benefits between an employee with a domestic partner and an employee with a spouse.
- F. The Contractor shall comply fully with the non-discrimination requirements required by 41 CFR 60-741.5(a), which is incorporated herein as if fully set forth.

# 12. Compliance with Contractor Employee Jury Service Ordinance

Contractor shall comply with the County Ordinance with respect to provision of jury duty pay to employees and have and adhere to a written policy that provides that its employees shall receive from the contractor, on an annual basis, no less than five days of regular pay for actual jury service in San Mateo County. The policy may provide that employees deposit any fees received for such jury service with the contractor or that the contractor deduct from

the employees' regular pay the fees received for jury service.

## 13. Retention of Records, Right to Monitor and Audit

- (a) CONTRACTOR shall maintain all required records for three (3) years after the COUNTY makes final payment and all other pending matters are closed, and shall be subject to the examination and/or audit of the County, a Federal grantor agency, and the State of California.
- (b) Reporting and Record Keeping: CONTRACTOR shall comply with all program and fiscal reporting requirements set forth by appropriate Federal, State and local agencies, and as required by the COUNTY.
- (c) CONTRACTOR agrees to provide to COUNTY, to any Federal or State department having monitoring or review authority, to COUNTY's authorized representatives, and/or their appropriate audit agencies upon reasonable notice, access to and the right to examine all records and documents necessary to determine compliance with relevant Federal, State, and local statutes, rules and regulations, and this Agreement, and to evaluate the quality, appropriateness and timeliness of services performed.

#### 14. Merger Clause

This Agreement, including the Exhibits attached hereto and incorporated herein by reference, constitutes the sole Agreement of the parties hereto and correctly states the rights, duties, and obligations of each party as of this document's date. In the event that any term, condition, provision, requirement or specification set forth in this body of the agreement conflicts with or is inconsistent with any term, condition, provision, requirement or specification in any exhibit and/or attachment to this agreement, the provisions of this body of the agreement shall prevail. Any prior agreement, promises, negotiations, or representations between the parties not expressly stated in this document are not binding. All subsequent modifications shall be in writing and signed by the parties.

#### 15. Controlling Law

The validity of this Agreement and of its terms or provisions, as well as the rights and duties of the parties hereunder, the interpretation, and performance of this Agreement shall be governed by the laws of the State of California. Any dispute arising out of this Agreement shall be venued either in the San Mateo County Superior Court or the United States District Court for the Northern District of California.

#### 16. Notices

Any notice, request, demand, or other communication required or permitted hereunder shall be deemed to be properly given when both (1) transmitted via facsimile to the telephone number listed below and (2) either deposited in the United Sates mail, postage prepaid, or when deposited for overnight delivery with an established overnight courier that provides a tracking number showing confirmation of receipt for transmittal, charges prepaid, addressed to:

In the case of County, to: COUNTY OF SAN MATEO DIRECTOR, ALCOHOL AND OTHER DRUG SERVICES 225 - 37TH AVENUE SAN MATEO, CA 94403 In the case of Contractor, to:
PUENTE DE LA COSTA SUR
KERRY LOBEL, EXECUTIVE DIRECTOR
PO BOX 554
PESCADERO, CA 94060

**IN WITNESS WHEREOF**, the parties hereto, by their duly authorized representatives, have affixed their hands to this Agreement.

	COUNTY OF SAN MATEO
	By: Mark Church, President Board of Supervisors, San Mateo County
	Date:
ATTEST:	
By: Clerk of Said Board	
	PUENTE DE LA COSTA SUR
	By: <u>Kerry Lobel, Executive Director</u> Print Name & Title
	Signature
	Date:

# Exhibit A - Description of Services (FLAT RATE AGREEMENT) PUENTE DE LA COSTA SUR

# I. Scope of Work

# A. Community-based Partnership:

- Contractor will be the lead/fiscal agency for the Community-based
   Partnership for the Prevention of Alcohol and Other Drug Related Problems
   in the South Coast Region of San Mateo County including the towns of
   Pescadero, La Honda, Loma Mar and San Gregorio.
- Contractor will develop and implement the activities and achieve the objectives described in the approved Implementation Project Work Plan in collaboration with the Community-based Partnership. The approved Implementation Work Plan and budget are hereby incorporated by reference.
- 3. In providing its services and operations, Contractor will maintain compliance with requirements of the County Alcohol and Other Drug Services (AOD) Policy and Procedure Manual, including additions and revisions, which is incorporated by reference herein.

General administrative, fiscal and reporting responsibilities for contractors providing alcohol and drug prevention services are included in the AOD Policy and Procedure Manual.

#### B. Administrative and Reporting Requirements

- Maintain documentation of all activities implemented in accordance with the Project Work Plan and the California Outcomes Measurement Service for Prevention (CalOMS Pv) reporting requirements. Make such documentation available to the designated AOD Program Analyst and Community Partnership members.
- 2. Enter data documenting the Community-Partnership's implementation activities into the California Department of Alcohol and Drug Programs' webbased CalOMS data system on a weekly basis-as services occur.
- 3. Work collaboratively with AOD staff and Community Partners to meet the objectives of the project work plan, achieve projected outcomes and accomplish related data collection, reporting, evaluation and quality improvement tasks.
- 4. The Implementation Work Plan is an evolving and developing document. Any changes to the work plan and/or budget may be negotiated collaboratively and are subject to approval by the AOD administrator or designee.
- 5. Include the designated County AOD Program Analyst in the regular meetings of the Community-based Partnership during the implementation phase to provide technical assistance consultation and monitor progress according to the work plan deliverables.

- 6. Participate in AOD-sponsored training, networking and technical assistance opportunities designed to support community-partnership assessment, capacity building, planning, implementation, evaluation and sustainability.
- 7. Report hours of staff availability dedicated to alcohol and drug prevention direct program services, preparation time, and record keeping time, for each program year. Annual hours of staff availability are determined based on the formula 1 FTE = 1,787 hours of staff availability.

# EXHIBIT B - METHOD AND RATE OF PAYMENT (FLAT RATE AGREEMENT) PUENTE DE LA COSTA SUR

# I. Method and Rate of Payment

## A. Rates of Payment

In full consideration of the services provided by Contractor, the total amount for alcohol and drug prevention services described in this Agreement is THREE HUNDRED FIFTEEN THOUSAND DOLLARS (\$ 315,000). The program funding for each year of the project is as follows:

- 1. For the period of March 1, 2009 through June 30, 2009, payment shall not exceed SIXTY-FIVE THOUSAND DOLLARS (\$65,000).
- 2. For the period of July 1, 2009 through June 30, 2010, payment shall not exceed ONE HUNDRED TWENTY FIVE THOUSAND DOLLARS (\$125,000), if funds are available for AOD prevention and the contractor has made satisfactory progress on contracted service deliverables.
- For the period of July 1, 2010 through June 30, 2011, payment shall not exceed ONE HUNDRED TWENTY FIVE THOUSAND DOLLARS (\$125,000), if funds are available for AOD prevention and the contractor has made satisfactory progress on contracted service deliverables.

### B. Payments

County will pay Contractor the total contract amount based on the payment schedule below. County will pay Contractor's scheduled payment within 30 days, upon timely submission of reports as outlined in the AOD Policy and Procedure Manual. All payments under this Agreement must directly support services specified in this Agreement.

March 1, 2009 - June 30, 2009

	Funding Amount	Payment Amount	Release of Payment
NRC Funded Prevention (community-based partnership)	\$65,000	\$32,500	Upon execution of agreement
		\$10,833	April 1, 2009
		\$10,833	May 1, 2009
		\$10,834	June 1, 2009

July 1, 2009 - June 30, 2010

	Funding	Payment	Release of
	Amount	Amount	Payment
NRC Funded Prevention (community-based partnership)	\$125,000	Four monthly payments of \$10,416 each and Eight monthly payments of \$10,417 each	Monthly, starting July 1, 2009

July 1, 2010 - June 30, 2011

	Funding Amount	Payment Amount	Release of Payment
NRC Funded		Four monthly payments of \$10,416 each and	
Prevention (community-based partnership)	\$125,000	Eight monthly payments of \$10,417 each	Monthly, starting July 1, 2010

- Contractor's annual budget, and line item narrative justification covering all contracted services under this Agreement is subject to review and approval by the designated County AOD Analyst for each fiscal year.
- 2. Contractor will comply with all fiscal and reporting requirements for funded services as specified in the AOD Policy and Procedure Manual.

# ATTACHMENT 1 - ASSURANCE OF COMPLIANCE WITH SECTION § 504 of the Rehabilitation Act of 1973, as Amended PUENTE DE LA COSTA SUR

The undersigned (hereinafter called the "Contractor(s)") hereby agrees that it will comply with Section § 504 of the Rehabilitation Act of 1973, as amended, all requirements imposed by the applicable DHHS regulation, and all guidelines and interpretations issued pursuant thereto.

The Contractor(s) gives/give this assurance in consideration of and for the purpose of obtaining contracts after the date of this assurance. The Contractor(s) recognizes/recognize and agrees/agree that contracts will be extended in reliance on the representations and agreements made in this assurance. This assurance is binding on the Contractor(s), its successors, transferees, and assignees, and the person or persons whose signatures appear below are authorized to sign this assurance on behalf of the Contractor(s).

The Contractor(s): (Check a or b)				
a. Employs fewer than 15 persons				
1 1	oursuant to section 84.7 (a) of the regulation d the following person(s) to coordinate its gulations.			
Name of § 504 Person - Type or Print				
Puente de la Costa Sur 620 North Street Pescadero, CA 94060				
Name of Contractor(s) – type or Print				
I certify that the above information is complete and correct to the best of my knowledge.				
Date	Signature and Title of Authorized Official			

"If a recipient with fewer than 15 employees finds that, after consultation with a disabled person seeking its services, there is no method of complying with (the facility accessibility regulations)...other than making a significant alteration in its existing facilities, the recipient may, as an alternative, refer the handicapped person to other providers of those services that are accessible."

<sup>\*</sup>Exception: DHHS regulations state that:

# ATTACHMENT 2 - FINGERPRINTING COMPLIANCE FORM PUENTE DE LA COSTA SUR

Contractor agrees that its employees and/or its subcontractors, assignees and volunteers who, during the course of performing services under this agreement, have contact with children will be fingerprinted in order to determine whether they have a criminal history which would compromise the safety of children with whom contractors employees, assignees and subcontractors or volunteers have contact.

Name		
Title		
Signature		
Date		

# ATTACHMENT 3 - CONTRACTOR'S DECLARATION FORM COUNTY OF SAN MATEO PUENTE DE LA COSTA SUR

# I. CONTRACTOR INFORMATION

Date

Contracto	r Name:	Puente de la Costa Sur	Phone:	(650) 879-1691
	Person:	Kerry Lobel, Executive Director	Fax:	(650) 879-0973
Α	ddress:	620 North Street Pescadero, CA 94060		
Contractors benefits.	with co	·		d domestic partners equally as to employe
☐ Con	tractor co	omplies with the County's Equal Benefits C	Ordinance I	by:
	offering	g equal benefits to employees with spouse	s and emp	loyees with domestic partners.
	offering	g a cash equivalent payment to eligible em	ployees in	lieu of equal benefits.
☐ Con	tractor de	oes not comply with the County's Equal Be	enefits Ord	inance.
☐ Con	tractor is	exempt from this requirement because:		
		ctor has no employees, does not provide or less.	benefits t	o employees' spouses, or the contract is for
	Contra			t that began on (date) and expires on the context of the cont
III. NON-D	ISCRIMI	NATION (check appropriate box)		
Emp entition No 1	oloyment ty. Please finding of portunity (	discrimination have been issued against Opportunity Commission, Fair Employment es see attached sheet of paper explaining the discrimination has been issued in the past Commission, Fair Employment and Housing RY SERVICE (check one or more boxes)	nt and Houne ne outcome t year againg Commis	sing Commission, or other investigative e(s) or remedy for the discrimination. inst the Contractor by the Equal Employmer
Contractors	with ori		5100,000 n	nust have and adhere to a written policy that repay for actual jury service in the County.
☐ Con	tractor co	omplies with the County's Employee Jury S	Service Or	dinance.
☐ Con	tractor d	pes not comply with the County's Employe	e Jury Ser	vice Ordinance.
☐ Con	tractor is	exempt from this requirement because:		
		ntract is for \$100,000 or less.		
	(date), nder pen	ctor is a party to a collective bargaining and intends to comply when the collective alty of perjury under the laws of the State to bind this entity contractually.	bargainin	
Signature			lame	

Title